

Annexure- B

Complaint Data to be displayed by Portfolio Managers

Format for investor complaints data to be disclosed by Portfolio Managers on their website on monthly basis:

Data for the month ending – June 30, 2024

Sr. No.	Received From	Pending at the end of last month	Received	Resolved*	Total Pending#	Pending complaints > 3months	Average Resolution time^ (in days)
1.	Directly from Investors	0	0	0	0	0	0
2.	SEBI (SCORES)	0	0	0	0	0	0
3.	Other Sources (if any)	0	0	0	0	0	0
Grand Total		0	0	0	0	0	0

^Average Resolution time is the sum total of time taken to resolve each complaint in days, in the current month divided by total number of complaints resolved in the current month.

Trend of monthly disposal of complaints

Sr. No.	Month	Carried forward from previous month	Received	Resolved*	Total Pending #	Pending
1.	May 2023	0	0	0	0	0
2.	June 2023	0	0	0	0	0
3.	July 2023	0	0	0	0	0
4.	August 2023	0	0	0	0	0
5.	September 2023	0	0	0	0	0
6.	October 2023	0	0	0	0	0
7.	November 2023	0	0	0	0	0
8.	December 2023	0	0	0	0	0
9.	January 2024	0	0	0	0	0
10.	February 2024	0	0	0	0	0
11.	March 2024	0	0	0	0	0
12.	April 2024	0	0	0	0	0
13.	May 2024	0	0	0	0	0
14.	June 2024	0	0	0	0	0
Grand Total		0	0	0	0	0

*Inclusive of complaints of previous months resolved in the current month.

#Inclusive of complaints pending as on the last day of the month.

Trend of annual disposal of complaints

Sr. No.	Year	Carried forward from previous year	Received	Resolved**	Pending##
1.	2020-21	Not Applicable	Not Applicable	Not Applicable	Not Applicable
2.	2021-22	Not Applicable	Not Applicable	Not Applicable	Not Applicable
3.	2022-23	Nil	Nil	Nil	Nil
4.	2023-24	Nil	Nil	Nil	Nil
5.	2024-25	Nil	Nil	Nil	Nil
	Grand Total	Nil	Nil	Nil	Nil

** Inclusive of complaints of previous years resolved in the current year.

Inclusive of complaints pending as on the last day of the year.